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DATAPLUS
by HOGAN DATA

completes your crm solution

The screenshot shows the ACT! by Sage Premium for Workgroups 2006 - DataPlus interface. The main window displays 'Contact Detail' for a customer named 'ABC Company'. Fields include Contact Number, Customer Number (ABC), Employee Number, Vendor Number, Vendor Acct Num, ID/Status, Source (e-automate), Sales Representative (Susan Smith), Technician (John Doe), Territory (Metro), Address (2855 Magum Rd, Suite 556, Houston, TX 77092), and Creation Date (6/18/2001). Below this, there are sections for 'Service Equipments' and 'Service Contract Equipments (Contract Number)' with tables listing various equipment and contracts.

View e-automate Customer information and profile in ACT!

Search and view live e-automate data in ACT!

Manage and track prospect's equipment!

The screenshot shows the 'DataPlus - Equipment Manage' dialog box. It contains several sections: 'Identifying Information' (Equipment ID, Equipment No, Customer Number, Company, Vendor), 'Location Information' (Location Name, Address, City, State, Zip Code), 'Contact Information' (Sales Rep, Decision Maker, Phone, Fax), 'Item Details' (Make, Model, Serial No, Est Value, Active, Metered), 'Item Status' (Install Date, Lease Start, Lease Expire, Warranty Start, Warranty Expire), 'Item Information' (Item, Description, Client Item Description), and 'Compliance' (Condition, Equip Age, Complaint Equipment). Buttons for '<<', '<', '1 of 2', '>', '>>', 'Save', 'Add New', 'Delete', and 'Cancel' are at the bottom.



“Critical and statistical information exported from e-automate to ACT!”

ACT! Premium

by Sage

For Workgroups

Accounts Receivable information at your finger tips!



The screenshot displays the ACT! Premium software interface, showing contact details for 'ABC Company' and financial data for 'ACCOUNTS RECEIVABLE' and 'CONTRACTS - LEASES'.

ACCOUNTS RECEIVABLE

Bill To	Current	30	60	90	Outstanding	Total Due
Total Invoices No	45	0	0	19	19	19
Total Invoices \$	\$70,795.45	Invoices Due \$	\$0.00	\$0.00	\$23,777.95	\$23,777.95

CONTRACTS - LEASES

Contracts Total No	3
Contracts Active	2
Contracts Active Amount	\$2,629.00
Contracts Earliest ExpDate	5/5/2004
Leases No	
Leases Value	
Leases Earliest ExpDate	

WORK ORDERS - SERVICE CALLS - SALES ORDERS

Total Work Orders	20
Service Calls Current Year	
Service Calls Open	16
Service Calls Total	25
Sales Orders Open Amount	\$68,951.99
Sales Orders Open No	16

INVENTORY DATA

	Units	Cost	Income
Serialized Items	56	\$96,097.00	\$98,100.00
NonSerialized Items	16	\$446.99	\$741.96
No of Active Equip	21		

CUSTOMER INFORMATION

Price Level	Retail	<input type="checkbox"/> Requires PO
Shipping Method	Delivery	<input checked="" type="checkbox"/> Taxable
Customer Type	BUS	
Terms - Customer	Net 30	

METER CONSOLIDATION

No	Meter Digits	Avg 3 Mo Vol	Avg 6 Mo Vol	Avg 12 Mo Vol
16	52	746.8447	133.6968	0.0000
		Avg Mo Vol	Mfg Mo Sug Vol	Target Monthly Vol
		0.0000	186,000.0000	186,000.0000

Quick view of your customer's information!

Complete your CRM solution with:

DATAPLUS

by HOGAN DATA

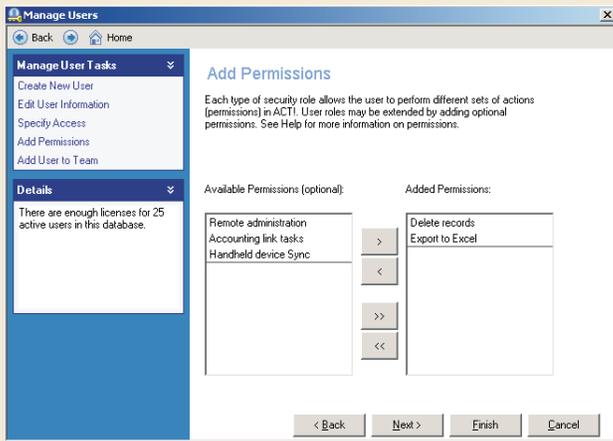
ACT! DATABASE INTEGRATION

“Protect and Secure your data with ACT! and DataPlus Permissions!”

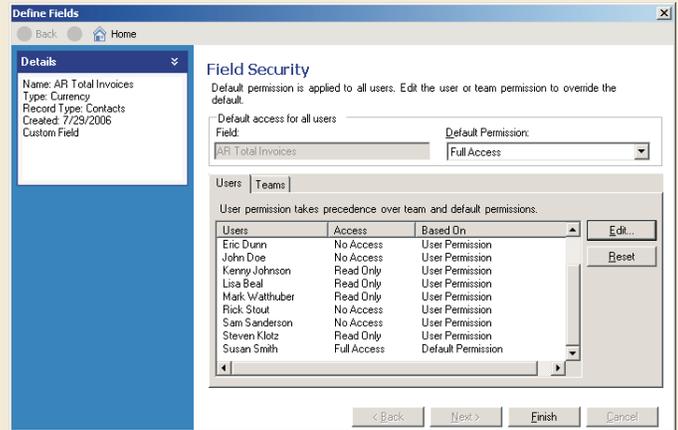
ACT! Premium For Workgroups by Sage



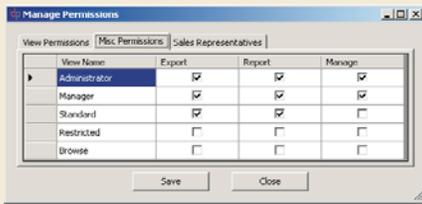
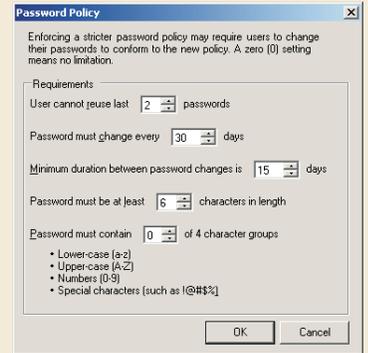
Field Level Security
Restrict access by user and by team and grant Read-Only Access or No Access to chosen fields using field level security.



Manage Users
Allow specific permissions for each User

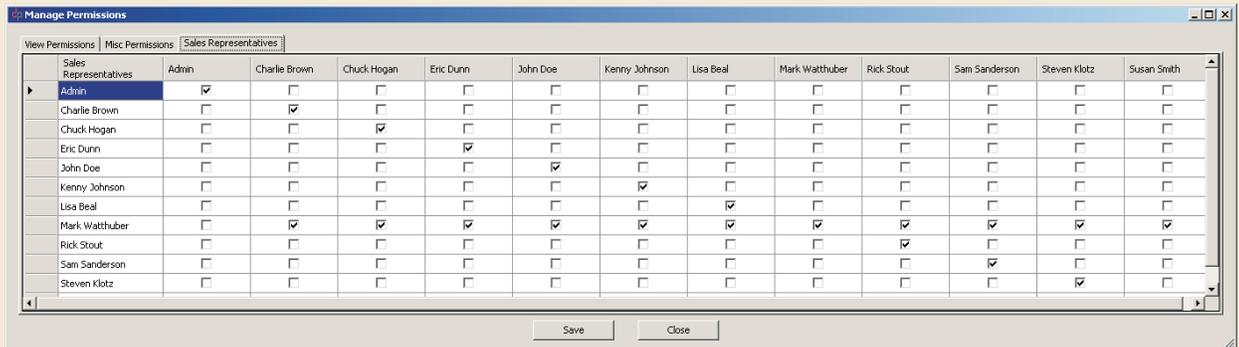
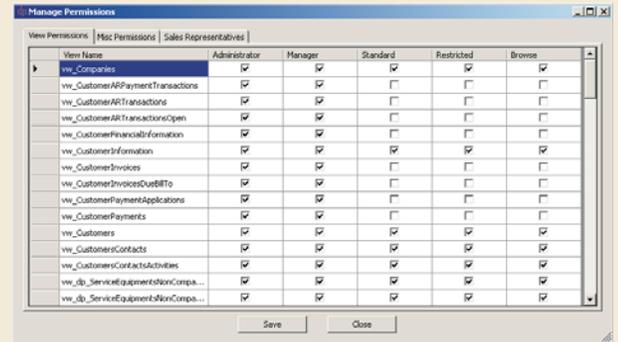


Password Settings
Keep data more secure with the ability to set password rules including; Password Expiration Options, Complexity of a Password, and Password Re-use.



Manage DataPlus Permissions
with ACT! Login Standards!

Manage Users
Access to e-automate Views in DataPlus



Control Access to Sales Reps' Customer Data!

“Simplify and manage your quoting process using QuoteWerks and DataPlus for e-automate!”



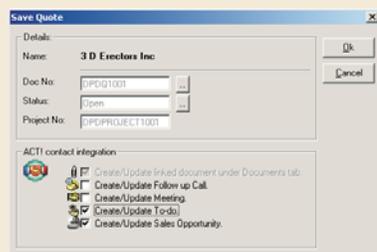
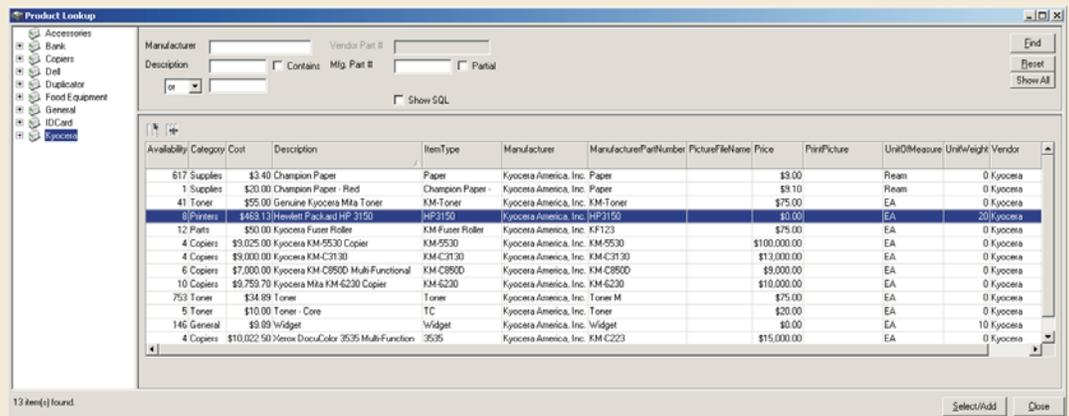
QuoteWerks allows companies to create detailed quotes with speed and efficiency.

Configurator simplifies quoting process for sales representatives through a step-by-step process.

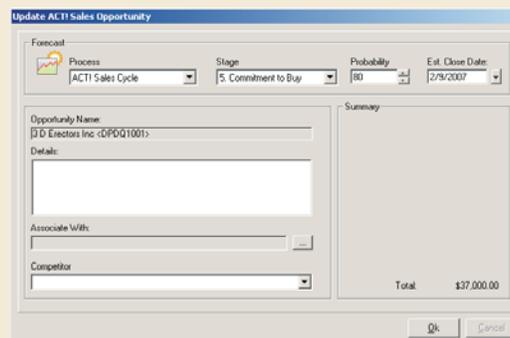
Create a bundle that includes all items you want to quote together and specify details like quantity.



DataPlus dynamically creates product list by Vendor and Category from e-automate and configures product list in QuoteWerks!



Save your quote and create an activity in ACT, then print quote with custom forms!



QuoteWerks creates or modifies Opportunity in ACT!

DataPlus allows you to view quotes and the quote details relating with your prospects or customers and drills down to related e-automate data!

